

COST BASIS ELECTION FORM



This Cost Basis Election Form is used to add or change your cost basis method for your non-retirement account(s). You should consult your financial or tax advisor before updating your cost basis election. If you have any questions regarding this form, please call Shareholder Services at 1-866-954-6682.

PART I: INVESTOR INFORMATION (*Denotes Required Information)

Owner's Name* (First, M.I., Last) _____ Social Security Number* _____

Daytime Phone* _____ Evening Phone _____ Existing Account Number* _____

PART II: COST BASIS ELECTION

The Golub Group Equity Fund is responsible for tracking and reporting to the IRS adjusted cost basis on covered shares for mutual fund purchases on or after *January 1, 2012*. We will apply the Golub Group Equity Fund's default cost basis reporting method of Average Cost to all applicable funds and accounts that are not listed or for which a method is not selected.

Option 1: I choose the following cost basis method for all funds under the above account number:

Average Cost High Cost	First In, First Out (FIFO) Low Cost	Last In, First Out (LIFO) Specific ID
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Option 2: I choose to apply the cost basis method(s) selected below to the following fund(s) held within the above account number:

Fund _____	Average Cost High Cost	First In, First Out (FIFO) Low Cost	Last In, First Out (LIFO) Specific ID
Fund _____	Average Cost High Cost	First In, First Out (FIFO) Low Cost	Last In, First Out (LIFO) Specific ID

Average Cost – Uses the average cost of the shares as the basis for redemptions to calculate capital gains and losses. To determine the holding period for the shares, average cost uses the First-In, First-Out method. The Average Cost method is available only for mutual funds.
First-In, First-Out (FIFO) – Shares acquired first in the account are the first shares depleted to determine cost basis.
Last-In, First-Out (LIFO) – Shares acquired last in the account are the first shares depleted to determine cost basis.
High Cost – Shares acquired with the highest cost per share in the account are the first shares depleted to determine cost basis.
Low Cost – Shares acquired with the lowest cost per share in the account are the first shares depleted to determine cost basis.
Specific ID – Shares specifically identified by the shareholder at the time of the sale are sold or redeemed first.

PART III: COST BASIS AUTHORIZATION

I certify that I am eligible to engage in the cost basis method election(s) requested on this form and that I have the authority to act on the account(s). I also assume complete responsibility for the tax consequences of the cost basis method election(s) I have made.

Shareholder, Custodian, Trustee, or Authorized Officer Date

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Shareholder, Custodian, Trustee, or Authorized Officer Date

*Note: All account owners and authorized signers must sign above.

MAILING INSTRUCTIONS

Please send completed form to:

Regular Mail Delivery
Golub Group Equity Fund
P.O. Box 46707
Cincinnati, OH 45246-0707

Overnight Delivery
Golub Group Equity Fund
225 Pictoria Dr, Suite 450
Cincinnati, OH 45246